

February 15, 2011  
Benefit Meeting with David Levine

**In Attendance:** Mark Johnson, D'Ann Johnson, Bill Cassidy, Greg Mackey, David Levine (C), Adrienne Schneider, Tanya Kelley, Japheth Pace, Chris Reynolds (C).

**1. Overpayments (Chris Reynolds)**

-There still seems to be some confusion on overpayments. We need a simplistic way to explain to our members how they are in an overpayment. Once an overpayment is 90 days past due, it is moved to Corporate Receivables.

-Once Corporate Receivables is involved, it is best to communicate with them. If you have any member that needs an explanation for the overpayment, it is best to have them contact Corporate Receivables. They will have you sign a promissory note for repayment. You will also have to pay them directly, since payroll deduction is no longer available.

**2. Pension Update**

-We were given screen shots of the upcoming changes to the Pension page.

-Mercer is getting closer to fully take over all the areas of the pension.

**3. EJF Update**

-Tanya is waiting for us to get her recommendations on what changes need to be made to the Title 2 EJF's. We told her we would get with our respective locals and get the information to her as soon as possible.

**4. Wellness Conference Update**

-We discussed with AA about the recent conference that the Benefit Committee attended in Washington DC Feb 1 – 3, 2011.

-Many companies seem to be taking a proactive approach on wellness.